

SAN DIEGO CHAPTER BETTERINVESTING

Club Visits

Our mission is to support local clubs and members by providing networking and educational opportunities to investors, and to enhance the success of investment clubs. As part of this mission we offer visits to investment clubs by a Chapter Director.

The purpose of these visits is

- To facilitate communication between the club and the Chapter.**
- To answer questions about operation of a club, such as club structure and organization, stock research, portfolio management, member involvement, and educational opportunities.**
- To give encouragement and general assistance.**
- To further explain BetterInvesting philosophies and benefits of BetterInvesting membership.**
- To learn the club's needs for education and report this to the Chapter Board of Directors for future planning.**

These club visits are not intended to replace or duplicate seminars, workshops and other educational opportunities provided at the Chapter level. We will try to answer as many questions as we can during club visits, but we can't provide prepared or formal training at these events.

If clubs are interested in a club-based instructional program, we do provide that service at \$25 per person, 10 person minimum, at a time and place chosen by you. Your visiting Director can give you more details.