

**SAN DIEGO CHAPTER BETTERINVESTING**

**Club Visit Questionnaire**

**Today's Date:** \_\_\_\_\_

**Name of Club**\_\_\_\_\_

**Meeting Place and Time**\_\_\_\_\_

**Year your club formed?** \_\_\_\_ **Is the club a member of BetterInvesting?** \_\_\_\_

**Number of members** \_\_\_\_\_

**Do you use: The Stock Selection Guide?** \_\_\_\_ **The SSG software?**\_\_\_\_\_

**What data source does the club typically use? (Value Line, OPS, etc.)** \_\_\_\_\_

**Are there any special problems the club would like to discuss?**

\_\_\_\_\_  
\_\_\_\_\_

**What topics would the club like to discuss?**

\_\_\_\_\_  
\_\_\_\_\_

**What particular questions would you like answered?**

\_\_\_\_\_  
\_\_\_\_\_

**How much time would be appropriate for the Director's part of the meeting?**\_\_\_\_\_

**Q&A afterward?** \_\_\_\_\_

**Contact Person**\_\_\_\_\_

**Phone: Day**\_\_\_\_\_ **Evening**\_\_\_\_\_

**Email**\_\_\_\_\_

**Date and time suggested for club visit (please submit more than one date)**

**Choice 1**\_\_\_\_\_

**Choice 2**\_\_\_\_\_

**Choice 3**\_\_\_\_\_

**Please return to Betty Grubbs, Membership Chair**

**PO Box 2329, Carlsbad CA 92018**